



No. META-MAI.015/2022

September 7, 2022

Subject: Notification on Registration for Paid-up capital of the Company with the Ministry of Commerce

To: President

The Stock Exchange of Thailand ("SET")

The Board of Directors Meeting No. 3/2022, held on May 13, 2022, as authorized by the 2022 Annual General Meeting of Shareholders of Meta Corporation Public Company Limited ("the Company"), held on April 28, 2022, resolved to approve on the basis by issuing and allocating the newly issued ordinary shares in the number of 513,056,980 shares, at the par value of 1.00 Baht per share to accommodate the 1st exercise of Warrants to purchase ordinary shares of Meta Corporation Public Company Limited, No. 6 (Meta-W6) allocated to the existing shareholders of the Company . The exercise period for the exercise of the rights to purchase the newly issued ordinary shares under the warrants has expired on August 31, 2022 , the newly-issued ordinary shares were allocated in the total amount of 71 shares.

The Company completely registered the paid-up capital from Baht of 2,146,495,590 and paid-up shares from the number of 2,146,495,590 shares to Baht of 2,146,495,661 and the number of 2,146,495,661 paid-up shares with the Department of Business Development, the Ministry of Commerce on September 7, 2022.

Please be informed accordingly.

Sincerely yours,

(Mr. Supasit Pokinjaruras)

Chief Executive Officer