

OM6501001

14 January 2022

Subject: Notification of Postponement of Private Placement's Offering Date

Attention: President
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No.1/2021 of News Network Corporation Public Company Limited (“**Company**”) on 14 December 2020, the allocation of newly issued ordinary shares of the Company had been approved for private placement's offering in the amount of not exceeding 30,000,000,000 shares at par value of Baht 1 per share, with the offering price of Baht 0.018 per share and a total value of Baht 540,000,000. The Company had set the period of the offering date to be 17 January 2022 – 28 January 2022 and had authorized the Board of Directors, the Chief Executive Officer, or any other persons appointed by the Board of Directors or the Chief Executive Officer to consider adjusting the period of the offering and the offering share payment as deemed appropriate.

However, due to the current pandemic situation of Coronavirus disease of 2019 (COVID-19) with Omicron variant, which has rapidly spread out in January 2022 and has become more and more severe, many business and investment sectors have been affected from such outbreak. The investors who had been allocated the newly issued shares, therefore, informed the Company that they wish to postpone the offering date to be within 11 March 2022. In this regard, the Board of Directors Meeting No. 1/2022 dated 14 January 2022 has considered and resolved to approve the postponement of the date of the private placement's offering and the share payment and the new offering period is 7 March 2022 – 11 March 2022.

In order for the private placement's offering of the Company to be in accordance with the notifications, rules, and regulations of the Securities and Exchange Commission and the Stock Exchange of Thailand, the Company hereby notifies that the date of the private placement's offering and the share payment has been postponed from the previous period of 17 January 2022 – 28 January 2022 to 7 March 2022 – 11 March 2022.

Please be informed accordingly.

Yours Sincerely,

(Kritsada Pruitipat)
Chief Executive Officer