



บริษัท ไอแอนดีไอ กรุ๊ป จำกัด (มหาชน)
I&I Group Public Company Limited
475 Siripinyo Building, Unit 1801, 18th Fl., Si Ayutthaya Road,
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iiG 002/2023

5 January 2023

Subject: Notification of the details on key processes relating to the acceptance of the entire business transfer of Lansing Holding Company Limited, the registration of change in paid-up capital of the Company

To: President
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No. 1/2022 of I&I Group Public Company Limited (the “Company”) held on 12 October 2022 approved the assets acquisition transition by Entire Business Transfer (“EBT”) of Lansing Holding Company Limited (“Lansing Holding”) and approved the increase of the registered capital of the Company and allocation of the shares in the amount of 6,861,842.00 Baht at par value of 0.50 Baht by (a) To support the issuance and offering of newly issued ordinary shares in the amount of not more than 8,723,684 shares with a par value of 0.50 Baht per share at a price of 38.00 Baht per share to a private placement (Private Placement), total amount not exceeding 331,449,992 Baht to Lansing Holding as a payment instead of cash (Payment in Kind) and (b) To support the issuance and offering of warrants to purchase ordinary shares of the Company No. 1 (“IIIG-W1”) in the amount not more than 5,000,000 shares with a par value of 0.50 Baht per share to the existing shareholders.

The Company y would like to inform the details on key processes relating to the acceptance of the EBT of Lansing Holding as set out below.

1. The Company has completed the entire business transfer of Lansing Holding on 5 January 2023 (“the entire business transfer date”) by accepting all assets, liabilities, rights, obligations and liabilities of Lansing Holding that existed as of that date. This includes 510,000 ordinary shares of Lansing Business Systems Company Limited with a par value of 10 Baht per share, representing 51% of the total shares of Lansing Business Systems Company Limited.
2. The Company has allocated 8,723,684 newly issued shares with a par value of 0.50 Baht per share at an offering price of 38 Baht per share, totaling 331,449,992 Baht to Lansing Holding as payment for the acceptance of the entire business transfer from Lansing Holding instead of paying in cash (Payment in Kind), the Company has registered to change the paid-up capital of the Company from



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the original amount of 50,000,000.00 baht to 54,361,842.00 baht with the Department of Business Development, Ministry of Commerce. The change in paid-up capital of the Company was completed on 5 January 2023.

Please be informed accordingly,

Yours sincerely,

Mr. Somchai Mekasuvanroj

Chief Executive Officer