



บริษัท ไอแอนดีไอ กรุ๊ป จำกัด (มหาชน)
I&I Group Public Company Limited
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(Translation)

iiG 002/2022

23 February 2022

Re: Notification on the significant resolution of the Board of Director's Meeting No. 1/2022, schedule of the Annual General Meeting of Shareholders of 2022

To: The President
The Stock Exchange of Thailand

I&I Group Public Company Limited ("Company") hereby informs the resolution of the Board of Director's Meeting No. 1/2021, held on 24 February 2021, at 13:00 hrs. as follow.

1. Approved to change the IPO usage limit which considered immaterial by reallocation of the proceed

I&I Group Public Company Limited has completed an Initial Public Offering (IPO) to the public and listed in the Market for Alternative Investment (MAI) on 6 August 2020 in the amount of 25 million shares at 6.60 Baht per share amounting to 165 million Baht. in aggregate, net after deduction of all relevant expenses for the process remaining 155.56 million Baht. The objectives of the proceeds have been disclosed in the IPO prospectus. The Company would like to notice the reallocation of the IPO usage limit. The new allocation of the IPO usage will be as follows.

unit: million baht

Objective of IPO proceeds	Planned Amount (Old)	Usage During 2019-2020	Balance as of 31 Dec 2020	Amount after the change of IPO usage (New)	Duration of the proceeds (New)	Description
1. Investment on Software Development and Developing Center	35	2.51	32.49	0.49	within the year 2023	To provide opportunities for those interested in technology with talent and the ability to take advantage of knowledge development and generate income while studying. A developing center is a company's training prototype.



(Translation)

unit: million baht

Objective of IPO proceeds	Planned Amount (Old)	Usage During 2019-2020	Balance as of 31 Dec 2020	Amount after the change of IPO usage (New)	Duration of the proceeds (New)	Description
2.Products Development	20	2.51	17.49	9.49	within the year 2023	The Company has a plan to establish an Innovation Lab for research and development (R&D), company's own applications to create a new revenue stream without relying on foreign product owners.
3.Working Capital	100.56	87.19	13.37	53.37	within the year 2023	The business is constantly expanding and to be able to serve customers thoroughly, effectively, to increase the company's competitiveness. And to support the customer base expansion and used as other working capital so that the business can continue to grow as well.
Total	155.56	92.21	63.35	63.35		

Due to the industry uncertainty and competition in the past and to increase the business capability, opportunities, and competitiveness, the Company has reconsidered the importance of the investment needs to improve the efficiency of company operations. This will have a positive effect on company growth and can generate returns for all stakeholders. Therefore, the Company has reviewed the suitability of the investment on 1. Investment on Software Development and Developing Center and 2. Products Development. The Board of Directors has resolution to approve the change of the IPO usage limit which is considered immaterial since it was the allocation among objectives that have been disclosed to the public. However, the change of IPO usage will be informed to shareholders in the next Shareholders' Meeting.



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2. Approved to propose to the 2022 Annual General Meeting of Shareholders (AGM) for the allocation of 2021 net profit as dividend at Baht 0.40 per share, in total amount Baht 40 million, equivalent to 50 percent of the net profit of 2021 pursuant to the consolidated financial statements of the Company after deduction of tax and legal reserve. The date for determination of the list of shareholders who are entitled to receive a dividend (Record Date) is 5 May 2022 and the dividend shall be made on 20 May 2022.

3. Approved to convene the Annual General Meeting of Shareholders of 2022 on 22 April 2022 at 13:00 hrs. through electronic platform (E-AGM) via DAP e-Shareholder Meeting and determined the list of shareholders who are entitled to attend the Annual General Meeting of Shareholders of 2022 (Record Date) on 10 March 2022. The agenda for the meeting shall be as follows:

- Agenda 1 To acknowledge the Company's operating performance for 2021
- Agenda 2 To approve the financial statements for the fiscal year ended on 31 December 2021
- Agenda 3 To approve the distribution of dividend and the allocation of net profit as legal reserve from the operating performance for the fiscal year ended on 31 December 2021
- Agenda 4 To approve the appointment of the auditor and determination of the audit fee for 2022
- Agenda 5 To appoint Directors to replace those due to complete their terms
- Agenda 6 To approve the remuneration of the directors for 2022
- Agenda 7 To acknowledge the change of the Company's purpose on the use of proceeds from the Initial Public Offering (IPO)
- Agenda 8 Other (If any)

In this regard, the Chief Executive Officer was assigned to have the power, under the laws, to change the date, time, method and venue of the said shareholders meeting.

The Company will publish the invitation to the Annual General Meeting of Shareholders of 2022 and accompanying documents, as well as details and guidelines for attending the meeting to all shareholders via the Company's website (www.ii.co.th), and The Stock Exchange of Thailand's website (www.set.or.th) accordingly.

Please be informed accordingly

Yours sincerely,

Mr. Somchai Mekasuvanroj

Chief Executive Officer