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21 February 2022

Subject: Notification of the Resolutions of the Board of Directors Meeting No.1/2022 Concerning Dividend Payment, Relocation of the Company's head office, Calling for the 2022 Annual General Meeting of Shareholders and the Acquisition of Assets

To: The President
The Stock Exchange of Thailand

Attachment: Information Memorandum Regarding the Acquisition of Assets

The Company would like to inform you that the Board of Directors of Exotic Food Public Company Limited (the "Company"), held the Board meeting No. 1/2022 on February 21st, 2022 at the Sindhorn 4, Sindhorn Kempinski Bangkok, approved the following matters:

1. Approved to propose the financial statements for the fiscal year ended December 31st, 2021 for shareholders' approval at the 2022 Annual General Meeting of Shareholders ("AGM").
2. Approved to propose to shareholders at the AGM for 2022 to consider and approve the allocation of profit based on the operating results of the fiscal year 2021 as follows;
 - 2.1 allocate Baht 159,218.85 as a legal reserve, hence, the total amount of legal reserve is amounted to Baht 21,413,218.85 which is equal to ten percent of the registered capital, and
 - 2.2 pay dividend at the rate of Baht 0.41 per share, totaling of Baht 174,153,395 from the profit derived from the Board of Investment (BOI) promoted activities where individual shareholder shall not be entitled to a Dividend Tax Credit. In this regard, the record date for determining a list of shareholders, who are entitled to receive the dividend, shall be on March 8th, 2022. The dividend payment shall be made on May 12th, 2022. However, the payment of dividend is uncertain as it is subjected to shareholder approval at the 2022 AGM.

The Company paid an interim dividend from the net profit for the first six month period of 2021 at the rate of Baht 0.398 per share on September 10th, 2021. Therefore, the total dividend payment for the fiscal year 2021 will be Baht 0.808 per share. This agenda concerning interim dividend payment will be presented to shareholders at the 2022 AGM for acknowledgement, along with a proposal for the remaining dividend payment.

3. Approved the relocation of the Company's head office for ease of convenience and flexibility in conducting a business.

Location of the original head office

No. 49/42 Moo 5, Tung Sukala Sub-district, Sriracha District, Chonburi 20230

Location of the new head office

No. 130-132 Sindhorn Tower 2, 9th Floor, Wireless Road, Lumpini, Pathumwan, Bangkok 10330

And change the office located at No. 49/42 Moo 5, Tung Sukala Sub-district, Sriracha District, Chonburi 20230 to be a branch office.

4. Approved the amendment to Clause 5 of the Company's Memorandum of Association to reflect the relocation of the head office.
5. Approved (by the Company's directors who have no conflicts of interest) to propose reappointment of three (3) directors, who will retire by rotation at the 2022 AGM, namely:

1. Mr. Banphot Hongthong Independent Director and Chairman of the Board of Directors
2. Mr. Kittisak Bencharit Independent Director and Chairman of the Audit Committee
3. Mr. Thanuchkris Techarattanakrai Independent Director and Member of the Audit Committee

The Company will propose this matter at the 2022 AGM for shareholders' approval.

6. Approved the 2022 directors' remuneration as follows;

Types of Remuneration	2022 (Current Proposal)	2021
1. Monthly Remuneration (Baht/Person/Month)		
1.1 the Board of Directors		
- Chairman	60,000	60,000
- Director	20,000	20,000
1.2 the Audit Committee		
- Chairman	30,000	30,000
- Member	20,000	20,000
2. Meeting Allowance (Baht/Person/Time)		
Risk Management Committee	10,000	10,000
3. Other Remuneration (Baht/Year)	300,000	300,000
4. Bonus (Baht/Year)	1,080,000	810,000

The Company will propose this matter at the 2022 AGM for shareholder's approval.

7. Approved the appointment of the following auditors from KPMG Phoomchai Audit Ltd. as the Company's external auditors, and fixed the audit fees for the fiscal year 2022 according to the Audit Committee's recommendation:

1. Ms. Bongkot Amsageam Certified Public Accountant License No. 3684
2. Ms. Kanokorn Phooriphanyawanit Certified Public Accountant License No. 10512
3. Ms. Nadsasin Wattanapaisal Certified Public Accountant License No. 10767
4. Mr. Piyanat Singkhorn Certified Public Accountant License No. 11641

Any of the above auditors can conduct the audit and express an opinion on the Company's financial statements. In the event that none of these auditors is available, KPMG Phoomchai Audit Ltd. is authorized to delegate any other of its certified public accountants to conduct the audit. The Board also

fixed the external auditors' fees for the fiscal year 2022 in the amount not exceeding Baht 1,550,000, which is Baht 50,000 more than audit fees charged in 2021. The appointment of the Company's auditors and their fees for the year 2022 shall be proposed to shareholders at the 2022 AGM for approval.

8. Approved calling for the 2022 AGM on April 25th, 2022 at 2.00 p.m., through Electronic Media (E-AGM) at Meeting room located at 4th floor, Dhipaya Life Assurance Building, 63/2 Rama 9 Road, Huai Khwang, Bangkok 10310. The Record Date, to determine the shareholders who are eligible to attend the meeting and cast vote, shall be on March 8th, 2022. The agenda for the meeting are as follows:
 - Item No.1 To consider and adopt the Minutes of the 2021 Annual General Meeting of Shareholders, held on May 7th, 2021;
 - Item No.2 To acknowledge the Board of Directors' report on the Company's operating results for 2021;
 - Item No.3 To approve the statements of financial position and statements of income for the year ended December 31st 2021;
 - Item No.4 To consider and approve the appropriation of the net profit for the year 2021:
 - 4.1 Appropriation of the net profit for the year 2021 as a legal reserve
 - 4.2 Declaration of dividend payment from the net profit for the year 2021;
 - Item No.5 To consider and approve the relocation of the Company's head office
 - Item No.6 To consider and approve the amendment to Clause 5 of the Company's Memorandum of Association to reflect the relocation of the head office.
 - Item No.7 To consider and approve the reappointment of directors who will retire by rotation;
 - Item No.8 To consider and approve the remuneration of the Company's directors for the year 2022;
 - Item No.9 To consider and approve the appointment of the Company's external auditors and fix their remuneration for the year 2022;
 - Item No.10 To consider other matters (if any).
9. Approved the acquisition of assets as follows
 - 9.1 The budget not exceeding Baht 224,250,000 is set aside for the acquisition of land plot No.4.4 with the area of 39 Rai located at Rojana Laem Chabang Industrial Estate, Tumbon Takian Tier, Umper Banglamooong, Chonburi.
 - 9.2 The budget not exceeding Baht 5,750,000 is set aside for the right to use land plot No.4.4 with the area of 1 Rai located at Rojana Laem Chabang Industrial Estate, Tumbon Takian Tier, Umper Banglamooong, Chonburi.

These transactions were deemed an acquisition of assets under the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B.E. 2547 dated 29 October 2004 and the Notification of the Capital Market Supervisory Board No. ThorChor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated 31 August 2008 ("the Notification on Acquisition or Disposal"). The calculation based on the financial statements of the

Company as of December 31st, 2021, the maximum transaction size is equal to 16.77% based on a total-value-of-consideration basis. Taking into account all types of acquisition of assets transactions during the last 6 months period prior to the approval of the acquisition of assets at this meeting, the maximum transaction size is equal to 20.78% based on a total-value-of-consideration basis, hence, it is considered a Type-2 transaction in accordance with the Notification on Acquisition or Disposal with the transaction size of 15% or higher, but less than 50%. Therefore, the Company is required to disclose the information memorandum to the Stock Exchange of Thailand, and it shall serve as a written notice to its shareholders within 21 days starting from the date of the disclosure of the information memorandum on such transaction to the Stock Exchange of Thailand.

Details are showed in Information Memorandum Regarding Acquisition of Assets of the Company as attached.

Please be informed accordingly.

Sincerely yours,

-Signed-

Ms.Vasana Jantarach
Managing Director