

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: IRCP

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company INTERNATIONAL RESEARCH CORPORATION PUBLIC CO., LTD.

Date 23-Aug-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted non convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
International Research Corporation Public Company Limited long-term convertible debentures No. 8/2022 due 2025	3,000	7,000	1.00 : 983.284	1.017	From 23-Aug-2022 To 23-Aug-2022	2,949,852	6,955,691

Summary

Total exercised shares / converted shares (common shares) 2,949,852

Remark

The Convertible debenture holders who have exercise: Advance Opportunities Fund I (Amount 3,000 Units) Ref. EM-IRCP 76-65 Notification of conversion price calculation of the convertible debentures of International Research Corporation Public Company Limited Convertible Debentures Conversion Price as of August 23, 2022

Signature _____
(Mr. Dan Hetrakul)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Nikom Vanichwatanarumlock)
Director
Authorized to sign on behalf of the company

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