

June 2, 2021.

Re: Notification of the exercise date No.1 of the warrants to purchase the newly issued ordinary shares of Kingsmen C.M.T.I. Public Company Limited No. 1 (K-W1)

9/19 Moo 7, Lam Luk ka Leab Khlong 6 Road,
Bueng Kham Proi Sub-district,
Lam Luk ka District, Pathum Thani 12150
Tel. +66 [0] 2-052-8008

To: The President,
The Stock Exchange of Thailand.

Tax ID 0107558000296

kingsmen@kingsmen-cmti.com
www.kingsmen-cmti.com

Kingsmen C.M.T.I. Public Company Limited (the "Company") would like to inform the details of the intention to exercise the right to purchase the ordinary shares of the warrants to purchase the newly issued ordinary shares of Kingsmen Company C.M.T.I. Public Company Limited No. 1 (K-W1) ("Warrant") as follows:

1. Submission Period for no.1

June 23 - 25, 2021 and June 28- 29, 2021 during 9:00a.m. - 4.00 p.m.

2. Exercise Date no.1

June 30, 2021.

3. Exercise Ratio and Exercise Price.

1 Warrant /1 Ordinary share at exercise price of Bath 1.00 per share.

4. Documents used to submit your intention.

- a) The form showing the Intention to exercise the rights to purchase the newly issued ordinary shares of the Company No.1 which has been filled in with correct, clear and complete information in all items and signed by the warrant holder and sent to the company which can download the form from the Company's website
<https://investor-th.kingsmen-cmti.com/wp-content/uploads/2021/06/No1.-K-W1-EN.pdf>
- b) The warrant certificate or substitutes of warrant as per prescribed by Thailand Securities Depository Company Limited stipulates that the holder has rights in the warrants in the amount specified in the form of intent to exercise the rights to purchase ordinary shares.
- c) Payment slip.
- 1) Money transfer to Current Account at Bangkok Bank Public Company Limited, Klongton Branch, payable to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED", Account No. 135-3-09842-7.
 - 2) Payment by cheque, cashier's cheque, or draft which can be collected in Bangkok area within 1 business day from the date of each notification of intention to exercise date by cheque, cashier's cheque, or draft shall be dated no later than June 25, 2021 and shall be crossed for payment only to "KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED".

Enclose the evidence of such transfer as well as specify name-surname and contact number. In this regards, The Exercise of Warrants be considered completed and valid only if the Company successfully collected the payment. In case that, the Company could not collect such payment for any reason which is not caused by the Company's fault. The Company shall deem that such warrant holders intend to cancel their respective intention to exercise warrants. In such case, the Company shall return the Warrant Certificates or Warrant Substitutes together with the cheque, cashier's cheque, or uncollectible drafts to such Warrant Holders within 14 days from each Exercise Date. The Company shall not liable for interest and/or any damages or compensations in whatsoever cases. The warrant holder shall responsible for paying their Bank's fee (if any).

3) Evidence supporting the exercise of rights.

Thai Natural person: Copy of ID card with certified true copy.

Foreign Individual person: Copy of Passport with certified true copy.

Thai Juristic Person : Copy of corporate affidavit issued by the Ministry of Commerce no later than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in corporate affidavit and certified copies of supporting evidences of such authorized director(s) under 1) or 2).

Foreign Juristic Person: Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and no later than 1 year prior to each Exercise date.

5. Contact name and Place.

Company Address:

Kingsmen C.M.T.I. Public Company Limited
9/19 Moo 7, Lam Luk Ka Leab Khlong 6 Road,
Bueng Kham Proi Sub-district, Lam Luk Ka, District,
Pathum Thani 12150
Tel. 02-052-8008
Company Secretary: Miss Phattharin 087-575-4114
Email: companysecretary@kingsmen-cmti.com

The exercise of the right to purchase the newly issued ordinary shares shall be subject to the terms and conditions of the terms and conditions on the rights and obligations of the issuer and the holders of warrants to purchase the newly issued ordinary shares of Kingsmen C.M.T.I. Public Company Limited No.1 (K-W1)

Best regards,



(Mr. Chayawat Pisessith)
Chairman of the Board