



บริษัท ไอแอนดีไอ กรุ๊ป จำกัด (มหาชน)  
I&I Group Public Company Limited  
475 Siripinyo Building, Unit 1801, 18th Fl., Si Ayutthaya Road,  
Thanon Phaya Thai, Ratchathewi, Bangkok 10400 Thailand  
T (+66) 2-248-3745-6 F (+66) 2-248-3747 W www.ii.co.th

iiG 001 / 2023

*-Translation-*

4 January 2023

Subject: Notification of subscription and payment date for newly issued ordinary shares issued and offered to Private Placement investors (Private Placement)

To: President  
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No. 1/2022 of I&I Group Public Company Limited (the “**Company**”) held on 12 October 2022 approved the issuance and allocation of the Company’s ordinary shares not more than 8,723,684 shares, with a par value of 0.50 Baht, to be offered via Private Placement to Lansing Holding Company Limited (“**Lansing Holding**”) for the compensation for entire business transfer from Lansing Holding at the price of 38.00 Baht per shares, which is the offering price of not less than 90 percent of the market price of the Company’s shares (where the weighted average price of the Company’s shares calculated back 7 consecutive business days between 2 to 10 August 2022). In this respect, such an offering price was determined in accordance with the Notification of the Capital Market Supervisory Board No. Tor.Jor. 72/2558 Re: Permission for Listed Companies to Offer Newly Issued Shares to Specific Investors (as amended), Category 2 “Offering of Shares with Specified Offering Price Approved by Shareholders”, where the “Market Price” means the weighted average price of the Company’s ordinary shares traded on the Stock Exchange of Thailand (“**SET**”) for the past 7-15 consecutive business days prior to the date on which the Board of Directors resolved to propose to the meeting of shareholders of the Company to consider and approve the issuance and allocation of the Company’s newly issued ordinary shares to Lansing Holding.

The Company had set the subsection date, the payment date for such newly issued ordinary shares to be 5 January 2023. To be consistent with the Regulation of the SET Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preference Shares Issued for Capital Increase B.E. 2558 (2015) (the “**SET Notification**”), the Company must inform market price for the period of 7 to 15 consecutive trading days prior to the first day of the offering. Therefore, the Company has calculated the market price from 26 December 2022 to 4 January 2023 (which was the weighted average price of the Company’s shares on the SET for a period of not less than 7 consecutive trading days, (which was the weighted average price of the Company’s shares on the SET for a period of not less than 7 consecutive trading days and not more than 15 consecutive trading days prior to the first day of the offering, of which details are as follows:



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	Date	Volume (Shares)	Values (Bath)	Average price (Baht / Share)
1	26 December 2022	121,127	4,219,845	34.84
2	27 December 2022	196,845	6,881,598	34.96
3	28 December 2022	138,993	4,849,686	34.89
4	29 December 2022	151,870	5,299,797	34.90
5	30 December 2022	467,230	16,776,660	35.91
6	3 January 2023	262,887	9,588,241	36.47
7	4 January 2023	363,024	12,965,140	35.71
The weighted average market price for 7 trading days (Baht/Share)				35.59
90% of the weighted average market price for 7 trading days (Baht/Share)				32.04

Such offering price of the newly issued ordinary share of 38.00 Baht per share is higher than 90 percent of the market price of the Company's share according to the SET Notification. Therefore, the issuance and allocation of the newly issued ordinary shares of the offering to Lansing Holding are not deemed to be an offering of the newly issued shares at a discounted price, and Lansing Holding is not prohibited from selling such newly issued ordinary shares (Silent Period) per the SET Notification.

Please be informed accordingly,

Yours sincerely,

Mr. Somchai Mekasuvanroj

Chief Executive Officer