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iiG007/2022

27 July 2022

Subject : Report on the utilization of Proceeds from the Initial Public Offering

To : The President
The Stock Exchange of Thailand

I&I Group Public Company Limited (the "Company") has completed an Initial Public Offering (IPO) of 25 million shares. The IPO price was 6.60 THB/share amounting to 165 million Baht in aggregate, net after deduction of all relevant expenses for the process remaining 155.56 million Baht. The Company has reviewed the suitability of the investment on Investment on Software Development and Developing Center and Products Development. The Board of Directors' Meeting No.1/2022 held on 23 February 2022 has resolution to approve the change of the IPO usage limit which is considered immaterial since it was the allocation among objectives that have been disclosed to the public. The change of IPO usage was informed to shareholders in the 2021 Annual General Meeting of Shareholders held on April 22, 2022.

The Company would like to report on the utilization of proceeds from the initial Public Offering for the period between 1 January 2021 and 31 June 2022 as follows:

(Million Baht)

Purpose	Planned Amount	Balance as of 31 December 2021	Change of used of proceeds	Usage during 1 January – 30 June 2022	Balance as of 30 June 2022
1. Investment on Software Development and Developing Center	35.00	32.49	(32.00)	-	0.49
2. Products Development	20.00	17.49	(8.00)	(9.49)	-
3. Working Capital	100.56	13.37	40.00	(53.35)	0.02
Total	155.56	63.35	-	(62.84)	0.51

Please be informed accordingly

Yours sincerely,

Mr. Somchai Mekasuvanroj
Chief Executive Officer