

July 25, 2022.

Subject: Report on the use of proceeds from capital increases from the Offering of ordinary shares.

To: The President,  
The Stock Exchange of Thailand.

Retail & Corporate Interiors  
Exhibitions & Events  
Thematic & Museums  
Alternative Marketing

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Kingsmen C.M.T.I. Public Company Limited ("the Company") has offered to sell the newly issued ordinary shares to the existing shareholders of the company in proportion to their shareholding (Right Offering) in the ratio of 2 existing shares per 1 new share during March 22-26, 2021, totaling 119,999,781 shares, par value of THB 0.50 (fifty satang) per share, offered at a price of THB 0.50 (fifty satang) per share and received payment for the subscription for newly issued ordinary shares in the amount of THB 59,999,890.50 (fifty-nine million nine hundred ninety-nine thousand eight hundred ninety baht and fifty satang) after deducting the registration fee and other operating expenses, the company received the net amount of THB 59,799,890.50 (fifty-nine million seven hundred ninety-nine thousand eight hundred ninety baht and fifty satang) including receiving payment for shares from the exercise of warrants No. 1 (K-W1) at exercise ratio 1:1, exercise price 1 baht per share as follows:

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- December 30, 2021, exercised 4,790,000 shares received net amount of THB 4,790,000. (four million seven hundred and ninety thousand baht)
- March 31, 2022, exercised 15,518,575 shares received net amount of THB 15,518,575. (fifteen million five hundred eighteen thousand five hundred and seventy-five baht),
- June 30, 2022, exercised 3,766,300 shares received net amount of THB 3,766,300. (three million seven hundred sixty-six thousand and three hundred baht),

The Company would like to report the use of proceeds from the capital increase ending June 30, 2022 as follows:

Unit: Million Baht

Objectives for the use of Proceeds	Plan of Process Year 2021-2022	Actual Spending ending December 30, 2021	Actual Spending January 31, 2021- June 30, 2022	Remaining Amount as of June 30, 2022
Working capital	83.87	59.79	15.58	5.50
<b>Total</b>	<b>83.87</b>	<b>59.79</b>	<b>15.58</b>	<b>5.50</b>

Please be informed accordingly.

Best regards,



(Mr. Chayawat Pisessith)  
Chairman of the Board