



บริษัท ไอแอนดีโอ กรุ๊ป จำกัด (มหาชน)
I&I Group Public Company Limited
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(Translation)

iiG013/2022

12 October 2022

Re: Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2022

To The President
The Stock Exchange of Thailand

I&I Group Public Company Limited (“Company”) hereby informs the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2022 on 12 October 2022 at 14.00 hrs., through the Electronic Meeting System (E-Meeting) by DAP e-Shareholder Meeting as follows:

1. Approved the acceptance of the entire business transfer of Lansing Holding Company Limited, which constitutes the purchase or acceptance of transfer of the business of another company and is therefore subject to Section 107(2)(b) of the Public Limited Companies Act B.E. 2535 (1992).

The matter was approved by the votes of not less than three-fourths of all votes of the shareholders attending the meeting and entitled to vote as follows:

Approved	75,965,300	votes, equivalent to	99.9763	%
Disapproved	18,000	votes, equivalent to	0.0237	%
Abstained	0	votes, equivalent to	0.0000	%
Invalid Ballots	0	votes, equivalent to	-	%

2. Approved the issuance and allocation of warrants to purchase ordinary shares of the Company No. 1 (“IIG-W1”) in the amount not exceeding 5,000,000 units (or equivalent to 5.00 percent of the Company's paid-up capital) to existing shareholders according to the shareholding ratio (Right Offering) free of charge (zero Baht) in the ratio of 20 existing shares per 1 unit of IIG-W1.

The matter was approved by the votes of not less than three-fourths of all votes of the shareholders attending the meeting and entitled to vote as follows:

Approved	75,965,300	votes, equivalent to	99.9763	%
Disapproved	18,000	votes, equivalent to	0.0237	%
Abstained	0	votes, equivalent to	0.0000	%
Invalid Ballots	0	votes, equivalent to	-	%



3. Approved the increase of the registered capital of the Company in the amount of 6,861,842.00 Baht from the original registered capital 50,000,000.00 Baht to the registered capital amount 56,861,842.00 Baht by issuing 13,729,684 newly issued ordinary shares with a par value of 0.50 Baht per share and approved the amendment of the Company's Memorandum of Association Clause 4 to be in line with the increase of the Company's registered capital.

The matter was approved by the votes of not less than three-fourths of all votes of the shareholders attending the meeting and entitled to vote as follows:

Approved	75,965,300	votes, equivalent to	99.9763	%
Disapproved	18,000	votes, equivalent to	0.0237	%
Abstained	0	votes, equivalent to	0.0000	%
Invalid Ballots	0	votes, equivalent to	-	%

4. Approved the allocation of 13,723,684 newly issued shares to accommodate (a) an offering to specific persons (Private Placement) and (b) the exercise of IIG-W1 as follows:

- the allocation of newly issued ordinary shares to offer to specific persons (Private Placement) up to 8,723,684 shares with a par value of 0.50 Baht each at the offering price of 38.00 Baht per share to Lansing Holding Company Limited as payment of consideration for the entire business transfer; and
- the allocation of newly issued ordinary shares in the amount of not exceeding 5,000,000 shares with a par value of 0.50 Baht each to accommodate the exercise of the IIG-W1 issued to the existing shareholders in proportion to their respective shareholdings (Right Offering). The exercise ratio is 1 unit of IIG-W1 for 1 newly issued ordinary share at the exercise price of 32.00 baht per share.

The matter was approved by a majority vote of the shareholders who attended the Meeting and cast their votes as follows:

Approved	75,965,300	votes, equivalent to	99.9763	%
Disapproved	18,000	votes, equivalent to	0.0237	%
Abstained	0	votes, not being counted as vote		
Invalid Ballots	0	votes, not being counted as vote		

Please be informed accordingly.

Yours sincerely,

Mr. Somchai Mekasuvanroj
Chief Executive Officer