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I&I Group Public Company Limited  
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Subject : Report on the utilization of Proceeds from the Initial Public Offering

To : The President  
The Stock Exchange of Thailand

I&I Group Public Company Limited (the “Company”) has completed an Initial Public Offering (IPO) of 25 million shares. The IPO price was 6.60 THB/share amounting to 165 million Baht in aggregate, net after deduction of all relevant expenses for the process remaining 155.56 million Baht. The Company would like to report on the utilization of proceeds from the initial Public Offering for the period between 1 January 2021 and 30 June 2021 as follows:

(Million Baht)

Purpose	Planned Amount	Balance as of 31 December 2020	Usage during 1 January – 30 June 2021	Balance as of 30 June 2021
1. Investment on Software Development and Developing Center	35.00	33.70	1.21	32.49
2. Products Development	20.00	19.39	1.90	17.49
3. Working Capital	100.56	62.35	38.44	23.91
Total	155.56	115.44	41.55	73.89

Please be informed accordingly

Yours sincerely,

Mr. Somchai Mekasuvanroj  
Chief Executive Officer