

- Translation -

27 April 2021

Subject: Calling for the 2021 AGM and cancellation of the appointment of the auditors for reviewing 2021 quarterly financial statements

To: The President
The Stock Exchange of Thailand

Attachment: Procedures and methods for attending the 2021 Annual General Meeting of Shareholders through the Electronic Meeting System (E-AGM) by using application IR PLUS AGM

The Company would like to inform you that the Board of Directors of Exotic Food Public Company Limited (the "Company") convened the Board Meeting No.3/2021 on April 27th, 2021 and approved the following matters:

1. Calling for the 2021 Annual General Meeting of Shareholders ("AGM") on May 7th, 2021 at 2.00 p.m., through Electronic Media (E-AGM) which is in accordance with the rules stipulated in the law relating to electronic meetings. The Record Date ("RD") for shareholders entitled to attend the 2021 Annual General Meeting of Shareholders is March 10th, 2021, which was the same date as previously notified to the shareholders.

In this regard, the Board of Directors has assigned and authorized the Managing Director, to the extent permitted by applicable laws, to amend and/or determine the date, time, venue, platform and meeting arrangement method of the 2021 AGM as deemed appropriate.

2. The agenda for the 2021 AGM is set as follows:

Agenda 1 To consider and adopt the Minutes of the 2020 Annual General Meeting of Shareholders, held on July 17th, 2020;

Agenda 2 To acknowledge the Board of Directors' report on the Company's operating results for 2020;

Agenda 3 To approve the statements of financial position and statements of income for the year ended December 31st, 2020;

Agenda 4 To approve the omission of dividend payment for the 2020 operating result and acknowledge of the interim dividend payment;

Agenda 5 To consider and approve the issuance of warrants, not exceeding 3,500,000 units, to be offered to the employees of the Company in the year 2021 to purchase the Company's ordinary shares (the "Warrants");

Agenda 6 To consider and approve decreasing of the registered capital by cancellation of unallocated shares and the amendment to Clause 4 of the Company's Memorandum of Association regarding the decreasing of the Company's registered capital;

- Agenda 7 To consider and approve the increase and allocation of the Company's registered capital in the amount of Baht 1,750,000 (from Baht 212,382,188.50 to be Baht 214,132,188.50) by issuing 3,500,000 new shares with a par value of Baht 0.50 per share;
- Agenda 8 To approve the amendment to Clause 4 of the Company's Memorandum of Association regarding the increasing of the Company's registered capital;
- Agenda 9 To consider and approve the reappointment of directors who will retire by rotation;
- Agenda 10 To consider and approve the remuneration of the Company's directors for the year 2021;
- Agenda 11 To consider and approve the appointment of the Company's external auditors and fix their remuneration for the year 2021;
- Agenda 12 To consider other matters (if any).
3. Approved the cancellation of the appointment of the auditors for reviewing 2021 quarterly financial statements which had previously been approved by the Board of Directors' Meeting No. 2/2021, held on April 25th, 2021, since the appointment of the auditors for the fiscal year 2021 can be carried out at the 2021 AGM which is scheduled to be held on May 7th, 2021.

For the shareholders who wish to attend the Meeting through the Electronic Meeting System (E-AGM), such shareholders can proceed according to details of the meeting procedures shown in Attachment. Any shareholders, who are unable to attend the Meeting through the Electronic Meeting System (E-AGM), may appoint the Independent Director, as their proxy, to attend the Meeting and vote on their behalf. The completed and executed proxy should be submitted altogether with the required documents to the branch office of Exotic Food Public Company Limited located at 130-132 Sindhorn Building, Tower 2, 9th floor, Wireless Road, Lumpini, Pathumwan, Bangkok, 10330 before May 6th, 2021.

In addition, if any shareholders have any questions or suggestions. You can send questions in advance to the Company via e-mail: secretary@exoticfoodthailand.com or fax 0-2650-7779. The Company will record the questions, along with the applicable answers in the minutes of AGM and disclose it via the Company website. In this regard, the Company reserves the right to screen questions relevant to the meeting agenda.

Please kindly be informed accordingly.


Sincerely yours,

-Signed-

(Mr.Jittiporn Jantarach)
Managing Director

**Procedures and Methods for Attending the 2021 Annual General Meeting of Shareholders
Through The Electronic Meeting System (E-AGM) by Using Application IR PLUS AGM**

Application Installation

Shareholders can install the “IR PLUS AGM” Application (“the Application”) on their mobile device, Smart Phone, Tablet or iPad. The Application can support both iOS 13.6 or higher and Android 7 or higher. The Application can be installed through the App Store or Play Store immediately by searching for the Application named IR PLUS AGM. 

Log in to the system

Select Register Type (shareholder or proxy) and select Listed Company for which shareholders wish to attend the Meeting (XO: Exotic Food Public Company Limited). Then scan Barcode of Shareholder’s Registration Number which appears in the registration document received from TSD or fill in the shareholder’s Identification Number to access the Application.

Identity Verification (KYC)

Fill out personal information, mobile number, and upload photo of ID card. Then enter the OTP code (the OTP will be sent to your mobile number) to verify your identity and wait for the verification from the administrator. After identity verification succeed, the system will lead to the setting of PIN Code in order to start using the Application.

Attending the Meeting

On the date of the Meeting, the Company will open for registration to attend the Meeting through the Electronic Meeting System (E-AGM) by the Application from 13.00 hrs. onwards. The shareholders can register by opening the Application and filling in the PIN Code previously set by the shareholders.

Confirmed shareholders and proxies are able to watch the live broadcast of the 2021 Annual General Meeting of Shareholders through the Electronic Meeting System (E-AGM) by the Application. As for the video record of the Meeting, the Company will post such after the Meeting has finished on the website of the Company www.exoticfoodthailand.com.

Casting vote

Shareholders and proxies are able to vote through the Application as approve, disapprove or abstain, when the system is open for voting and the user must vote within the time that the Company allows to vote for each agenda item.

Questioning

The shareholders and proxies can send questions or concerns on each agenda item via electronic media in Real Time by sending a message through the Application.

You can see how to use the shareholder meeting system, IR PLUS AGM application, through the VDO link: https://youtu.be/kHF0D_MMGwQ

Please download the IR PLUS AGM application (“the Application”) and study its instruction manual before registering to attend the 2021 Annual General Meeting of Shareholders via Electronic Media (E-AGM) by the IR PLUS AGM Application. The Application instruction manual can be obtained from the QR Code as attached.



สแกนเพื่อดาวน์โหลด Application IR PLUS AGM ระบบ iOS เวอร์ชัน 13.6 ขึ้นไป

สแกนเพื่อดาวน์โหลด Application IR PLUS AGM ระบบ ANDROID เวอร์ชัน 7 ขึ้นไป

สแกนเพื่อดาวน์โหลดคู่มือการใช้งาน Application IR PLUS AGM (ภาษาไทย)

สแกนเพื่อดาวน์โหลดคู่มือการใช้งาน Application IR PLUS AGM (Eng ver.)

สแกนเพื่อดาวน์โหลดคู่มือการใช้งาน Application IR PLUS AGM

In case of problems in using the IR PLUS AGM Application, please contact the administrator at 02-022-6200 ext. 2 on business day or Monday-Friday from 09.00 hrs.-17.30 hrs.