

No. SICT 001/2021

29 January 2021

Subject: Report on the utilization of proceeds ending 31 December 2020

Attn: Governors and President Market for Alternative Investment (mai)

According to Silicon Craft Technology Public Company Limited (“the Company”)’s Initial Public Offering (IPO), in which the Company has offered 100 million new ordinary shares at the offering price of 1.38 baht per share on July 21-23, 2020 and registered such IPO with the Market of Alternative Investment on July 30, 2020. The Company has received the net proceeds of approximately 129 million baht (after deducting underwriting fee and other expenses involved in the IPO).

The Company would like to report the utilization of proceeds (1st round) ending 31 December 2020 as follows:

(Unit: Mil. THB)

Utilization of Proceeds	Budget Plan (Approximately)	Amount Used as of 31 Dec 20	Outstanding Balance as of 31 Dec 20
1. To invest in tools, equipment and software on microchip design and test, including intellectual property, such as patent	45.24	-	45.24
2. To invest or joint invest in other company engaging in business of integrated circuit design and development or having innovation which can enhance the Company’s business operations	38.78	-	38.78
3. To use as working capital for business operations	45.24	22.41	22.83
Total	129.26	22.41	106.85

Please be informed accordingly.

Best regards

(Mr. Manop Dhamsirianunt)

Chief Executive Officer

Silicon Craft Technology Public Company Limited

