



ELCID /SE/021/2022

22 November 2022

Subject : Announcement of the final price for the allocation of newly issued ordinary shares for the initial public offering (IPO) of Utilities Business Alliance Public Company Limited

To : Director and Manager of the Stock Exchange of Thailand

As SiamEast Solutions Public Company Limited (“the Company” or “SE”) has informed the progress of the issuance and initial public offering (IPO) of the Utility Business Alliance Public Company Limited (“UBA”) which is an associate of the company for certain period of time.

The company would like to inform that the securities offering registration statement and draft prospectus of UBA which has been filed to the Securities and Exchange is now effective on November 22, 2022 and UBA has determined the final offering price (Final Price) at the price of 1.7 baht per share.

In this regard, the company would like to inform the information regarding the subscription for the newly issued ordinary shares of UBA as summarized below:

1. For SE shareholders, only those who are entitled to pre-emptive rights can subscribe for UBA's newly issued ordinary shares during 23 to 25 November 2022 (9:00 a.m. - 3:30 p.m.) (Total 3 business days), The details are as specified in the details of distribution and subscription practices of UBA's capital increase shares. For SE shareholders, only those who are eligible for share allocation. to be delivered to the shareholders.
2. For other investors can subscribe for UBA's newly issued ordinary shares during 28 to 30 November 2022 (9:00 a.m. - 3:30 p.m.) (Total 3 business days) However, the detail of share subscription and share allocation methods are as specified in the registration statement and prospectus.

Investors can study the information in detail from the registration statement for the offering of securities. and the full prospectus of UBA which is filed to the Securities and Exchange Commission at the website of the ([www.sec.or.th](http://www.sec.or.th))

Please be informed accordingly.

Yours sincerely

(Mr. Kirk Leekasem)

Deputy Chief Executive officer



**SIAMEAST SOLUTIONS**  
**PUBLIC COMPANY LIMITED**

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