

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: IRCP

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company INTERNATIONAL RESEARCH CORPORATION PUBLIC CO., LTD.

Date 29-Dec-2022

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
International Research Corporation Public Company Limited long-term convertible debentures No. 12/2022 due 2025	2,000	5,000	1.00 : 1089.3245	0.918	From 29-Dec-2022 To 29-Dec-2022	2,178,649	66,123,881

Summary

Total exercised shares / converted shares (common shares) 2,178,649

Remark

The Convertible debenture holders who have exercise: Advance Opportunities Fund I (Amount 3,000 Units) Ref. EM-IRCP 121-65, Re: Notification of conversion price calculation of the convertible debentures of International Research Corporation Public Company Limited, Convertible Debentures Conversion Price as of December 29, 2022

Signature _____
(Mr. Dan Hetrakul)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Nikom Vanichwatanarumlock)
Director
Authorized to sign on behalf of the company

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