

OM6501002

31 January 2022

Subject: Report of the utilization of capital increased

To: The President

The Stock Exchange of Thailand

According to News Network Corporation Public Company Limited ("the Company") issued and allocated warrants to purchase ordinary shares of the Company No.6 (NEWS-W6) in the amount of 14,570,700,020 units to the existing shareholders for a period of 3 years from 13 June 2018. The last exercise date is 12 June 2021 with details of the exercise as follows:

- Exercise price: Baht 0.016 per share
- Exercise ratio: 1 unit of warrant per 1 ordinary share
- Date of notification of intent to exercise: 28 May 2021 – 12 June 2021

The Company received shares resulting from the exercise in total of 1,021,335,892 shares, amounting to Baht 16,341,374.27.

The Company would like to report the utilization of such capital increased as of 31 December 2021 as follows:

- Cash received from capital increased 16.34 Million Baht
- Use as a working capital in the Company (16.34) Million Baht
- Cash balance - Million Baht

Please be informed accordingly.

Sincerely yours,

(Mr.Kritsada Pruitipat)

Chief Executive Officer