

July 20, 2021.

Subject: Report on the use of proceeds from capital increases.

To: The President,
The Stock Exchange of Thailand.9/19 Moo 7, Lam Luk ka Leab Khlong 6 Road,
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Kingsmen C.M.T.I. Public Company Limited ("the Company") offered to sell the newly issued ordinary shares to the existing shareholders of the Company in proportion to their shareholding (Right Offering) in the ratio of 2 existing shares to 1 new share between March 22-26, 2021, amount of 119,999,781 shares with a par value of THB 0.50 (fifty satang) per share, offered at a price of THB 0.50 (fifty satang) per share and the proceeds from the sale of newly issued ordinary shares in the total amount of THB 59,999,890.50 (fifty-nine million nine hundred ninety-nine thousand eight hundred ninety baht and fifty satang) after deducting the registration fee and other operating expenses, the company received the net amount of THB 59,799,890.50 (fifty-nine million seven hundred ninety-nine thousand eight hundred ninety baht and fifty satang).

The Company would like to report the use of proceeds from the capital increase ending June 30, 2021 as follows:

Unit: Million Baht

Objectives for the use of Proceeds	Plan of Process Year 2021	Actual Spending ending June 30, 2021	Remaining Amount as of June 30, 2021
Working capital	59.79	52.00	7.79
Total	59.79	52.00	7.79

Please be informed accordingly.

Best regards,

(Mr. Chayawat Pisessith)
Chairman of the Board