



บริษัท ไอแอนดีไอ กรุ๊ป จำกัด (มหาชน)
I&I Group Public Company Limited
475 Siripinyo Building, Unit 1801, 18th Fl., Si Ayutthaya Road,
Thanon Phaya Thai, Ratchathewi, Bangkok 10400 Thailand
T (+66) 2-248-3745-6 F (+66) 2-248-3747 W www.ii.co.th

iiG003/2023

23 January 2023

Subject : Report on the utilization of Proceeds from the Initial Public Offering
To : The President
The Stock Exchange of Thailand

I&I Group Public Company Limited (the "Company") has completed an Initial Public Offering (IPO) of 25 million shares. The IPO price was 6.60 THB/share amounting to 165 million Baht in aggregate, net after deduction of all relevant expenses for the process remaining 155.56 million Baht. The Company has reviewed the suitability of the investment on Investment on Software Development and Developing Center and Products Development. The Board of Directors' Meeting No.1/2022 held on 23rd February 2022 has resolution to approve the change of the IPO usage limit which is considered immaterial since it was the allocation among objectives that have been disclosed to the public. The change of IPO usage was informed to shareholders in the 2021 Annual General Meeting of Shareholders held on April 22nd, 2022. The Company would like to report on the utilization of proceeds from the initial Public Offering for the period between 1st July 2022 and 31st December 2022 as follows:

(Million Baht)

Purpose	Planned Amount	Balance as of 31 December 2021	Change of used of proceeds	Usage during 1 January – 30 June 2022	Balance as of 30 June 2022	Usage during 1 July – 31 December 2022	Balance as of 31 December 2022
1. Investment on Software Development and Developing Center	35.00	32.49	(32.00)	-	0.49	-	0.49
2. Products Development	20.00	17.49	(8.00)	(9.49)	-	-	-
3. Working Capital	100.56	13.37	40.00	(53.35)	0.02	-	0.02
Total	155.56	63.35	-	(62.84)	0.51	-	0.51

Please be informed accordingly.

Yours sincerely,

Mr. Somchai Mekasuvanroj
Chief Executive Officer