

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: IRCP

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company INTERNATIONAL RESEARCH CORPORATION PUBLIC CO., LTD.

Date 23-Dec-2022

Report on the results of the Exercise of convertible securities as follow

| Name of Convertible debentures | Number of converted convertible debentures (shares) | Number of non converted convertible debentures (shares) | Ratio (Convertible debentures : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|---|---|---|---|-------------------------------|------------------------------------|---|--|
| International Research Corporation Public Company Limited long-term convertible debentures No. 11/2022 due 2025 | 2,000 | 1,000 | 1.00 : 1078.7485 | 0.927 | From 23-Dec-2022 To 23-Dec-2022 | 2,157,497 | 69,391,854 |

Summary

Total exercised shares / converted shares (common shares) 2,157,497

Remark

The Convertible debenture holders who have exercise: Advance Opportunities Fund I (Amount 2,000 Units) Ref. EM-IRCP 118-65, Re: Notification of conversion price calculation of the convertible debentures of International Research Corporation Public Company Limited, Convertible Debentures Conversion Price as of December 23, 2022

Signature _____
(Mr. Dan Hetrakul)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Nikom Vanichwatanarumlock)
Director
Authorized to sign on behalf of the company

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