



("TRANSLATION")

GCAP. 072/2565

4 October 2022

Subject: Notification of the Change in Shareholding Structure of Major Shareholders

To: The President
The Stock Exchange of Thailand

G Capital Public Company Limited ("GCAP") would like to inform that the report on the acquisition or disposition of securities (Form 246-2) dated 30 Sep 2022 prepared by the Securities and Exchange Commission (SEC) has informed that Song Nam Company Limited has sold the Company's shares amounting to 60,000,000 shares, representing 16.0682 of the total issued and paid-up shares of the Company to Mr. Asa Sarasas via direct selling.

Therefore, the Company would like to inform the change in the major shareholding structure of the Company which can be summarized as follows:

		Before the transaction		List of shareholders	After the transaction		
		As of 2/9/2022			As of 30/9/2022		
		Number of shares	%		Number of shares	%	
1	SONG NAM COMPANY LIMITED	60,173,900	16.1148	1	MR. ASA SARASAS	60,000,000	16.0682
2	MR. PORNCHAI CHARUMETHEE	11,500,153	3.0798	2	MR. PORNCHAI CHARUMETHEE	11,500,153	3.0798
3	MR. VARIN JETSADACHET	5,800,000	1.5533	3	MR. VARIN JETSADACHET	5,800,000	1.5533
4	MR. CHUMPOL SRILALERT	5,000,000	1.3390	4	MR. CHUMPOL SRILALERT	5,000,000	1.3390
5	MISS ANA NIDHIRUKSA	4,750,000	1.2721	5	MISS ANA NIDHIRUKSA	4,750,000	1.2721
6	MR. VEKIN UTARNTHAM	4,345,500	1.1637	6	MR. VEKIN UTARNTHAM	4,345,500	1.1637
7	MRS. PHARINYA KHUNCHAROENSUK	4,085,300	1.0941	7	MRS. PHARINYA KHUNCHAROENSUK	4,085,300	1.0941

8	MR. PAWAWIT KLINPRATHUM	4,000,000	1.0712	8	MR. PAWAWIT KLINPRATHUM	4,000,000	1.0712
9	MRS. PIRIYA APITHANOTHAI	3,682,800	0.9863	9	MRS. PIRIYA APITHANOTHAI	3,682,800	0.9863
10	MR. NAKORN PANUSITTHIKORN	3,332,157	0.8924	10	MR. NAKORN PANUSITTHIKORN	3,332,157	0.8924
	MR. ASA SARASAS	0	0.0000		SONG NAM COMPANY LIMITED	173,900	0.0466

In addition, the result of the change in major shareholders as mentioned above has no effect to the management, the management structure, Policy and business operational of the Company and not meet the criteria to make a tender offer for the Company's securities.

Please be informed accordingly.

Yours sincerely

- Anuwat Kosol -

(Mr. Anuwat Kosol)

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