

OM6503002

11 March 2022

Subject : Notification on the Registration of Paid-up Capital from the issuance of Private Placement (PP) shares, which the PP shares is being subject to Silent period.

To : Director and Manager  
The Stock Exchange of Thailand

Regarding to the resolution of the Extraordinary General Meeting of the Shareholders No. 1/2021 of News Network Corporation Public Company Limited (the "Company"), held on 14 December 2021, approved to allocate the newly issued ordinary shares in the amount of 30,000,000,000 shares, with the par value of THB 1 per share, to be offered by private placement ("Investor"), with the offering price of each share at THB 0.018, totaling of THB 540,000,000.

The Company would like to inform you that the Company has completed the offering to sale of the newly issued ordinary shares on 10 March 2022 and completely registered the increase of the Company's registered capital and paid-up capital with the Department of Business Development, the Ministry of Commerce, on 11 March 2022. The company will have registered capital and paid-up capital in the amount of THB 105,650,197,648.

In case that the offering price of the newly issued ordinary shares offered to the Investor is lower than 90% of the weighted average market price of the Company's shares traded in the SET not less than 7 but not exceed 15 previous consecutive business days prior to the offering date on 10 March 2022, the Company has to prohibit the Private Placement investor from selling of such all newly issued ordinary shares within 1 year from the day that the newly issued ordinary shares are trading in SET (Silent Period). After the newly issued ordinary shares of the Company has been traded in SET for 6 months, the Investor shall be entitle to sell such prohibited from selling shares in the amount of 25% of all prohibited from selling shares, in accordance with the Notification of the Board of Governors of The Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 dated 11 May 2015 (including additional amendments). The details of market price per share of the Company's securities traded on the SET during 15 consecutive business days prior to the share offering date made on 10 March 2022, can be shown below.

No.	Date	Stock Trading Volume (Share)	Stock Turnover (Baht)
1	17-Feb-2022	221,722,067	18,593,879
2	18-Feb-2022	2,899,773,740	231,806,091
3	21-Feb-2022	166,297,523	12,002,340
4	22-Feb-2022	2,487,488,501	174,182,136
5	23-Feb-2022	1,030,550,275	72,156,709
6	24-Feb-2022	914,900,106	63,699,145
7	25-Feb-2022	195,865,962	14,978,350
8	28-Feb-2022	140,187,103	10,565,000
9	1-Mar-2022	354,376,731	27,713,863
10	2- Mar-2022	90,587,601	6,900,557
11	3- Mar-2022	141,583,979	10,347,485
12	4- Mar-2022	596,175,004	41,799,164
13	7- Mar-2022	1,203,388,206	84,209,592
14	8- Mar-2022	651,994,498	45,533,729
15	9- Mar-2022	309,339,975	21,669,742
Total		11,404,231,271	836,157,781
15 working days weighted average market price (Baht/Share)			0.073
90%, weighted average market price for 15 business days (Baht/Share)			0.066

Please be informed accordingly.

Sincerely yours,

(Mr. Kritsada Pruitipat)  
Chief Executive Officer