

February 25, 2021.

Retail & Corporate Interiors
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Re: Notification of the Board of Directors' Resolutions and schedule for Annual General Meeting of Shareholders for the year 2021 and omitted dividend payment.

9/19 Moo 7, Lam Luk ka Leab Khlong 6 Road,
Bueng Kham Proi Sub-district,
Lam Luk ka District, Pathum Thani 12150
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To: The President.
The Stock Exchange of Thailand.

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The Board of Directors of Kingsmen C.M.T.I. Public Company Limited (the Company) No.1/2021 held on February 25, 2021, passed the significant resolutions as follows:

1. Approved to propose to the Annual General Meeting of Shareholders for the year 2021 to approve the Consolidated Financial Statements for the year ended 31 December 2020 and the auditor's report which has been considered by the Audit Committee.
2. Approved to propose to the Annual General Meeting of Shareholders for the year 2021 to consider and approve omitted dividend payment.
3. Approved to propose to the Annual General Meeting of Shareholders for the year 2021 to consider and approve the re-appointment of directors retired by rotation to resume their duties for another term. The directors retired by rotation as follows;

1. Mr. Chayawat Pisessith Chairman of the Board
2. Mr. Sanguan Srinakaran Director

4. Approved to propose to the Annual General Meeting of Shareholders for the year 2021 to consider and approve the director remunerations and bonus for the year 2021 as follows:

(1) Attendance fee.

Remuneration (Attendance fee)	2020	2021
Board of Director & Audit Committee (per time/per person)	Chairman of the Board 30,000 Baht	Chairman of the Board 30,000 Baht
	Directors 20,000 Baht	Directors 20,000 Baht
Nomination, Compensation, and Corporate Governance Committee and Risk Management Committee (per time/per person)	Chairman 20,000 Baht	Chairman 20,000 Baht
	Directors 10,000 Baht	Directors 10,000 Baht

(2) Director Bonus

Profit less than 50 million baht
Profit more than 50-100 million baht
Profit more than 100-200 million baht
Profit more than 200 million baht

- Directors will not accept Bonus
- 100,000-200,000 baht/person
- 200,000-400,000 baht/person
- To be further considered but altogether will not exceed 3 million baht

(3) Other remuneration

- None -

5. Approved to propose to the Annual General Meeting of Shareholders for the year 2021 to consider and approve the appointment of Mr. Pradit Rodloytuk, Certified Public Accountant (Thailand) No. 218, Ms. Nongram Laohaareedilok, Certified Public Accountant (Thailand) No. 4334, Ms. Chamaporn Rodloytuk, Certified Public Accountant (Thailand) No. 9211, Ms. Pornthip Lertthanongsak, Certified Public Accountant (Thailand) No.9633 and Ms. Sunantha Kamsook, Certified Public Accountant (Thailand) No.8207 of AST Master Company Limited as an the Company's auditors of the year 2021 with the compensation of Baht 1,120,000.

The auditors listed above have no relationship or interest with the company / management / major shareholders or those related to such person.

6. Approved to propose to the Annual General Meeting of Shareholders for the year 2021 to consider and approved the transfer of share premium of THB 43,590,863 to clear the accumulated loss of the company, as shown in the separate financial statements reviewed by the company's auditor for the year 2020 ended 31 December 2020.

From the Extraordinary General Meeting of Shareholders No. 1/2021 on February 17, 2021, the previous resolution approved the transfer of legal reserve amount of THB 12,000,000 and the share premium of THB 165,145,062, totaling 177,145,062 baht to clear the accumulated loss, resulting in the company has the remaining accumulated loss as of December 31, 2020 in the amount of THB 43,145,062. After such transfer, the company will have the remaining accumulated loss of THB 0.00.

However, this capital reduction will not affect any change in the shareholders' equity since it is merely the offset in accounting transactions as per the following details

Components of Shareholders' Equity	As of 30 September 2020 (separate financial statements)	
	Prior to the Compensation of the Accumulated Loss	After the Compensation of the Accumulated Loss
	(Baht Million)	(Baht Million)
Issued and fully paid-up share capital	119,999,781.00	119,999,781.00
Share premium	277,491,764.00	112,346,702.00
Discount on share	-	-
Appropriated legal reserve	12,000,000.00	-
Accumulated loss	(177,145,062.00)	-
Surplus from capital reduction	-	-
Other components of shareholders' equity	-	-
Total shareholders' equity	232,346,483.00	232,346,483.00

Components of Shareholders' Equity	As of 31 December 2020 (separate financial statements)		
	Prior to the Compensation of the Accumulated Loss	Net Profit	After the Compensation of the Accumulated Loss
	(Baht Million)		(Baht Million)
Issued and fully paid-up share capital	119,999,781.00		119,999,781.00
Share premium	277,491,764.00		68,755,839.00
Discount on share	-		-
Appropriated legal reserve	12,000,000.00		-
Accumulated loss	(220,735,925.00)	(43,590,863.00)	-
Surplus from capital reduction	-		-
Other components of shareholders' equity	-		-
Total shareholders' equity	188,755,620.00		188,755,620.00

7. Approved to convene the Annual General Meeting of Shareholders of the year 2021 to be held on Wednesday, April 28, 2021, at 2:00 p.m. (BKK time), at the Gallery room on the 1st floor of the Company's headquarters building, located at 9/19 Moo 7, Lam Luk Ka Leab Khlong 6 Road, Bueng Kham Proi Sub-district, Lam Luk Ka, District, Pathum Thani and authorize the managing director has the power to change the date, time, place of the

meeting including other detail related to the arrangement of Annual General Meeting of Shareholders of the year 2021 as appropriate by considering the benefits and / or impacts on the company primarily, set the agendas as follows:

- Agenda 1 To acknowledge the operating performance of the year 2020.
- Agenda 2 To consider and approve the Company's financial statements for the year ended 31 December 2020.
- Agenda 3 To consider and approve omitted dividend payment.
- Agenda 4 To consider and approve the re-appointment of directors retired by rotation.
- Agenda 5 To consider and approve the director's remuneration for the year 2021.
- Agenda 6 To consider and approve the appointment of the auditor and remuneration for the year 2021.
- Agenda 7 To consider and approve the transfer of share premium to clear the accumulated loss of the company.
- Agenda 8 Other matters (if any).

The Company will disclose details of the Annual General Meeting of Shareholders of the year 2021 and the agendas on the Company's website at www.kingsmen-cmti.com prior to the meeting.

Approved the record date on which shareholders have the right to attend the Annual General Meeting of Shareholders of the year 2021 (Record Date) On March 19, 2021.

Best regards,



(Mr. Chayawat Pisessith)
Chairman of the Board