

14 December 2020

Subject: Notification the exercise of NEWS–W6 No.6

To : President
The Stock Exchange of Thailand

News Network Corporation Public Company Limited had issued and offered warrant to purchase ordinary shares of 14,570,700,020 units (NEWS–W6), 3 years from 13 June 2018 (The last Exercise Date will be on 12 June 2021) to existing shareholders. The Company would like to notify the exercise of NEWS–W6, No.6, as follows:

1. Submission Period: 23-29 December 2020, during 9.00 am. to 16.00 pm.
2. Exercise Date: 30 December 2020
3. Exercise Price: 0.016 Baht per share
4. Exercise Ratio: 1 unit of warrant for 1 ordinary share

5. Payment method

5.1 By cheque, cashier cheque or bank draft payable only account payee to “Subscription for share of News Network Corporation Plc.”, which can be collected as good fund in Bangkok area within 1 business day and must be dated not later than 25 December 2020. Please submit documents during 23-29 December 2020 during 09.00 am.–16.00 pm.; or

5.2 By cash transfer to “Subscription for share of News Network Corporation Plc.” account number 018-3-00181-0, current account of Thanachart Bank Public Company Limited Phaholyothin Soi 6 sub-branch. The Transfer shall not be made later than 29 December 2020, 9.00 am.-16.00 pm. Please submit documents during 23-29 December 2020 on 9.00 am. -16.00 pm. on working day.

6. Documents to be submitted

6.1 The completely filled in subscription form. (Exercise Notification Forms are available upon request in the Company or download at www.newsnetwork.co.th)

6.2 Warrant certificate or the issuance of certificates of warrant.

6.3 Identification evidence

- Individual Thai Citizen: Certified copy of Identification Card
- Individual Non-Thai Citizen: Certified copy of Passport
- Thai Juristic Person: Certified copy of certifications of juristic person (issued by the Department of Business Development not exceed than 6 months) and certified copy of the evidence of the authorized persons.
- Foreign Juristic Person: Certified copy of certificate of incorporation, Memorandum of Association, Article of Association, and affidavit and certified by Notary Public and certified copy of the evidence of the authorized persons.

6.4 Payment documents: cheque, cashier, bank draft or copy of pay-in slip as specified in 5.2 with the name, contact address and telephone number on the back of it.

7. Address to submit subscription

News Network Corporation Public Company Limited.
333 Lao Peng Nguan 1 Tower, 18th Floor, Zone A, Soi Choeiphuang,
Vibhavadi-Rangsit Road, Chomphon, Chatuchak, Bangkok 10900
Tel. 02-273-8351-8
Fax. 02-273-8359

Sincerely yours,

(Mr.Prapat Yorkhant)
Chief Executive Officer