

**Headline:** Report on the results of sale of common shares offered to existing common shareholders (F53-5)  
**Security Symbol:** K

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED  
Date 07-Apr-2021

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Existing common shareholders	119,999,781	2.00 : 1.00	0.50	From 22-Mar-2021 to 26-Mar-2021	119,999,781	0
Summary					119,999,781	
Total amount (baht)		59,999,890.50				
Total expense (baht)		200,000.00 (Update)				
Expense details		Registration fee for capital increase and relevant operating expenses (Update)				
Net amount received (baht)		59,799,890.50 (Update)				

Signature \_\_\_\_\_  
(Mr. Chayawat Pisessith )  
Chairman of the Board  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Pravit Sribanditmongkol)  
Managing Director  
Authorized to sign on behalf of the company

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