

META-MAI.022/2021

October 1, 2021

Subject: Acquisition of stake in Pico Solutions (Thailand) Co., Ltd. by Nova Asia Co., Ltd.

To President,
The Stock Exchange of Thailand

Reference is made to Meta Corporation Public Company Limited (META) 's Executive Board Meeting No.12/2021 held on October 1, 2021 was authorized by The Board of Director which had considered and approved Nova Asia Company Limited, 99.99% owned subsidiary of META, has completed the acquisition of 850,000 common shares or 85% in Pico Solutions (Thailand) Company Limited total shares at 242 Baht, approximately 205,700,000 Baht, **which funding by source of funds from the Company's working capital.** The Shares Purchase Agreement has been signed on October 1, 2021.

Pico Solution (Thailand) Company Limited has the Business operation to Loans licensed by the Ministry of Finance, currently, Pico Solution (Thailand) Company Limited has the registered capital of 100,000,000 Baht, divided into 1,000,000 ordinary shares with a par of 100 baht per share and there is the shareholding structure and the list of Board of Directors as follow:

Name of Shareholders	Before the transaction	
	Number of shares	Ratio (%)
1. MSCW Co., Ltd.	840,000	84.00%
2. Mr. Nutchatpong Peeradechapan	150,000	15.00%
3. Miss Patcharavalai Jayapani	10,000	1.00%
Name of Shareholders	After the transaction	
	Number of shares	Ratio (%)
1. Nova Asia Company Limited	849,000	84.99%
2. Mr. Nutchatpong Peeradechapan	150,000	15.00%
3. Mr. Chanon Wangtal	1	0.01%

Board of Directors : 1. Mr. Supasit Pokinjaruras (Company's representative director)
2. Mr. Chanon Wangtal (Company's representative director)
3. Mr. Pongkrit Soontrachoon (Company's representative director)
4. Mr. Sa-nga Tantiamornpong (Company's representative director)
5. Mr. Nutchatpong Peeradechapan
6. Mr. Kittinan Mutitanon

Regarding the expansion of business, the company foresees the opportunity to expand the financial business line in the form of PICO Finance or an unsecured personal business loan. Currently, since there is a lack of supply in this market, the demand and growth trend are high. Therefore, the company has studied and invested in PICO Solution (Thailand) Company Limited to develop the performance and even more growth within the company.

The Company expects to be able to recognize revenue from quarter 4/2021 onwards.

The investment is considered an asset acquisition transaction. The size of this transaction is equal to 3.67% of the total assets stated of the Company. According to the total value of the consideration paid or received in META consolidated financial statements as of June 30, 2021. However, the company did not acquire other assets during the period of 6 months before the date of the Board of Directors and the Executive Committee has approved this transaction. The size of the aforementioned transaction is categorized as a type 1 transaction, which is a transaction with a value less than 15% , and thus the company has not required to comply with notification on Acquisition and Disposal of Assets. Moreover, a transaction is not considered as connected transactions because such an asset acquisition is not a transaction with a connected person of the company or a connected person of a subsidiary.

Please be informed accordingly,

Yours sincerely

(Mr. Supasit Pokinjaruras)

Chief Executive Officer