

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: IRCP

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company INTERNATIONAL RESEARCH CORPORATION PUBLIC CO., LTD.

Date 16-Nov-2022

Report on the results of the Exercise of convertible securities as follow

| Name of Convertible debentures | Number of converted convertible debentures (shares) | Number of non converted convertible debentures (shares) | Ratio (Convertible debentures : shares) | Conversion Price (baht/share) | Exercise Date | Number of shares derived from conversion (shares) | Number of remaining shares reserved (shares) |
|--|---|---|---|-------------------------------|--|---|--|
| International Research Corporation Public Company Limited long-term convertible debentures No. 9/2022 due 2025 | 1,000 | 6,000 | 1.00 : 903.342 | 1.107 | From 16-Nov-2022 To 16-Nov-2022 | 903,342 | 93,070,116 |

Summary

Total exercised shares / converted shares (common shares) 903,342

Remark

The Convertible debenture holders who have exercise: Advance Opportunities Fund I (Amount 1,000 Units) Ref. EM-IRCP 92-65, Re: Notification of conversion price calculation of the convertible debentures of International Research Corporation Public Company Limited, Convertible Debentures Conversion Price as of November 16, 2022

Signature _____
(Mr. Dan Hetrakul)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Nikom Vanichwatanarumlock)
Director
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries

or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.
