

**Headline:** Report on the results of the Exercise of K-W1 (F53-5)

**Security Symbol:** K

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED  
Date 04-Jan-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
The warrants to purchase the newly-issued ordinary shares of Kingsmen C.M.T.I. Public Company Limited No.1(K-W1)	4,790,000	115,209,588	1.00 : 1.00	1.00	30-Dec-2021	4,790,000	115,209,588

**Summary**

Total exercised shares / converted shares (common shares) 4,790,000

Signature \_\_\_\_\_  
(Mr. Chayawat Pisessith )  
Chairman of the Board  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Ms. Poonsook Pisessith )  
Deputy Managing Director  
Authorized to sign on behalf of the company

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