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7 May 2021

Subject: Notification of the Resolutions of the Annual General Meeting of Shareholders for 2021

To: The President
The Stock Exchange of Thailand

Exotic Food Public Company Limited (“the Company”) would like to inform resolutions of the Annual General Meeting of Shareholders for 2021 held on Friday, May 7th, 2021 at 2.00 p.m. via electronic means (E-AGM). The details of resolutions are as follows;

Agenda 1 Adopted the Minutes of the Annual General Meeting of Shareholders for 2020, held on July 17th, 2020.

The resolution was passed by a majority of total number of votes of the shareholders and proxy holders who attended the meeting and casted their votes. The details are as follow:

Approved	262,099,660	votes, equivalent to	99.13%
Disapproved	-	vote, equivalent to	-
Abstained	2,300,000	votes, equivalent to	0.87%
Void Ballots	-	vote	

Agenda 2 Acknowledged the Board of Directors’ report on the Company’s operating results for 2020.

Agenda 3 Approved the statements of financial position and statements of income for the year ended December 31st, 2020.

The resolution was passed by a majority of total number of votes of the shareholders and proxy holders who attended the meeting and casted their votes. The details are as follow:

Approved	264,399,660	votes, equivalent to	100%
Disapproved	-	vote, equivalent to	-
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 4 Approved the omission of the additional dividend payment for the 2020 operating result and acknowledged the interim dividend payment which would be paid twice for the 2020 operating result at the rate of Baht 0.608 per share or in the total amount of Baht 258,256,740 or 81.09% of the Company’s net profit. The dividend payment is in accordance with the Company’s dividend payment policy, which pays at the rate of not less than 50% of net profit of the separate financial statements after taxes, all statutory reserves and reserves as required by law. The Company paid the dividend for the first half of 2020 operating result at the rate of Baht 0.168 per share on September 11th, 2020, which was the profit derived from the Board of Investment’s (“BOI”) promoted activities in the total amount of Baht 71,360,414. Moreover, the Company also paid the interim dividend instead of annual dividend at the rate

of Baht 0.44 per share or in the total amount of Baht 186,896,326 on May 12th, 2021 based on the profit derived from the Board of Investment's ("BOI") promoted activities.

The resolution was passed by a majority vote of the shareholders and proxy holders who attended the meeting and casted their votes. The details are as follow:

Approved	264,399,660	votes, equivalent to	100%
Disapproved	-	vote, equivalent to	-
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 5 Approved the issuance of warrants, not exceeding 3,500,000 units, to be offered to the Company's employees during the year 2021 to purchase the Company's ordinary shares (the "Warrants") at zero Baht per unit with the exercise ratio of one unit per ordinary share and the exercise price of 8.00 Baht per share. The terms and conditions were determined by the Company's Board of Directors.

The shareholders' meeting authorized the Board or any other person delegated by the Board to determine the other provision pertaining to the issuance of the Warrants, including obtaining approval from the relevant authorities and undertaking any other related actions considered necessary to achieve the objectives of this program.

The resolution was passed by a vote of not less than three quarters of the shareholders and proxy holders who attended the meeting and entitled to vote. The details are as follow:

Approved	255,451,748	votes, equivalent to	96.62%
Disapproved	8,872,911	votes, equivalent to	3.36%
Abstained	75,001	votes, equivalent to	0.03%
Void Ballots	-	vote	

Agenda 6 Approved the decrease of the Company's registered capital from Baht 212,540,000 to Baht 212,382,188.50 by canceling 315,623 ordinary shares at the par value of Baht 0.50 per share or in the total amount of Baht 157,811.50, including amended Clause 4 of the Company's Memorandum of Association regarding the decreasing of the Company's registered capital as follows:

"Clause 4 Registered Capital 212,382,188.50 Baht (Two hundred twelve million three hundred eighty two thousand one hundred eighty eight Baht fifty Satang)

Divided to be 424,764,377 shares (Four hundred twenty four million seven hundred sixty four thousand three hundred seventy seven shares)

Par value of share 0.50 Baht (Fifty Satang)

Comprising of

Ordinary share 424,764,377 shares (Four hundred twenty four million seven hundred sixty four thousand three hundred seventy seven shares)

Preferred share - share (None)”

The resolution was passed by a vote of not less than three quarters of the shareholders and proxy holders who attended the meeting and entitled to vote, and it was not opposed by shareholders with an aggregate number of shares exceeding 10 percent of all votes of the shareholders who attended the meeting. The details are as follow:

Approved	264,417,660	votes, equivalent to	100%
Disapproved	13,000	votes, equivalent to	0.00%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 7 Approved the increase of registered capital in the amount of Baht 1,750,000 by issuing 3,500,000 new shares with the par value of Baht 0.50 per share, from the current registered capital of Baht 212,382,188.50 to Baht 214,132,188.50, and approved the allocation of the 3,500,000 new shares with the par value of Baht 0.50 per share to reserve it for exercising of the Warrants to purchase common shares issued to the Company’s employees for the fiscal year 2021.

The resolution was passed by a vote of not less than three quarters of the shareholders and proxy holders who attended the meeting and entitled to vote. The details are as follow:

Approved	255,557,749	votes, equivalent to	96.64%
Disapproved	8,872,911	votes, equivalent to	3.36%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 8 Approved the amendment to Clause 4 of the Memorandum of Association of the Company regarding the registered capital to reflect the increase of the registered capital. Details of which are as follows:

“Clause 4 Registered Capital 214,132,188.50 Baht (Two hundred and fourteen million one hundred thirty two thousand one hundred eighty eight Baht fifty Satang)

Divided to be 428,264,377 shares (Four hundred twenty eight million two hundred sixty four thousand three hundred seventy seven shares)

Par value of share 0.50 Baht (Fifty Satang)

Comprising of	
Ordinary share	428,264,377 shares (Four hundred twenty eight million two hundred sixty four thousand three hundred seventy seven shares)
Preferred share	- share (None)”

The resolution was passed by a vote of not less than three quarters of the shareholders and proxy holders who attended the meeting and entitled to vote. The details are as follow:

Approved	255,570,749	votes, equivalent to	96.65%
Disapproved	8,859,911	votes, equivalent to	3.35%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 9 Approved the reappointment of directors who will retire by rotation.

The resolution was passed by a majority of total number of votes of the shareholders and proxy holders who attended the meeting and casted their votes. The details are as follow:

1. Mr. Jittiporn Jantarach

Approved	258,295,136	votes, equivalent to	97.67%
Disapproved	6,156,524	votes, equivalent to	2.33%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

2. Ms. Vasana Jantarach

Approved	258,295,136	votes, equivalent to	97.67%
Disapproved	6,156,524	votes, equivalent to	2.33%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

3. Mr. Sudjai Nilodom

Approved	258,295,036	votes, equivalent to	97.67%
Disapproved	6,156,624	votes, equivalent to	2.33%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

4. Mr. Saravut Menasavet

Approved	258,295,136	votes, equivalent to	97.67%
Disapproved	6,156,524	votes, equivalent to	2.33%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 10 Approved the remuneration of the Company’s directors for the fiscal year 2021 as follows:

Types of Remuneration	2021
1. Monthly Remuneration (Baht/Person/Month)	
1.1 the Board of Directors	
- Chairman	60,000
- Director	20,000
1.2 the Audit Committee	
- Chairman	30,000
- Member	20,000
2. Meeting Allowance (Baht/Person/Time)	
Risk Management Committee	10,000
3. Other Remuneration (Baht/Year)	300,000
4. Bonus (Baht/Year)	810,000

The Board of Directors will determine the amount of other remuneration and bonus to be paid to each individual director. Executive directors shall not receive any remuneration as member of the Board of Directors.

The resolution was passed by an affirmative vote of not less than two-thirds of total number of votes of the shareholders and proxy holders who attended the meeting and entitled to vote.

The details are as follow:

Approved	19,453,313	votes, equivalent to	99.87%
Disapproved	25,500	votes, equivalent to	0.13%
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

Agenda 11 Approved the appointment of the Company’s external auditors for the fiscal year 2021 from KPMG Phoomchai Audit Ltd. (“KPMG”), namely;

1. Ms. Orawan Sirirattanawong (CPA Registration No. 3757)
2. Ms. Bongkot Amsageam (CPA Registration No. 3684)
3. Ms. Nadsasin Wattanapaisal (CPA Registration No. 10767)

Any of the above auditors can conduct the audit and express an opinion on the Company’s financial statements. In the event that none of these auditors is unavailable, KPMG is authorized to delegate any other one of its certified public accountants to conduct the audit. The 2021 Annual General Meeting of Shareholders also approved the remuneration in the amount of Baht 1,500,000 for the audit services rendered in the fiscal year 2021.

The resolution was passed by a majority of total number of votes of the shareholders and proxy holders who attended the meeting and casted their votes. The details are as follow:

Approved	264,451,660	votes, equivalent to	100%
Disapproved	-	vote, equivalent to	-
Abstained	-	vote, equivalent to	-
Void Ballots	-	vote	

The Company will publish the minutes of the Annual General Meeting of Shareholders for 2021 on its website (www.exoticfoodthailand.com) within 14 days after the meeting.

Please be informed accordingly.

Yours Sincerely,

-Signed-

(Ms.Vasana Jantarach)

Managing Director