



No. ELCID/SE/016/2022

November 8, 2022

Subject Approval for Initial Public Offering (IPO) of Utility Business Alliance Public Company Limited from the Securities and Exchange Commission

Dear President
The Stock Exchange of Thailand

According to SiamEast Solutions Public Company Limited (“the Company”) has already disclosed information regarding the plan for sale and adopt ordinary shares of Utilities Business Alliance Public Company Limited (“UBA”), which is an associate of the company to be listed on the Market for Alternative Investment (“mai”) on March 24, 2022 and on June 23, 2022

The Company would like to inform you that UBA is now approved by the Securities and Exchange Commission (“SEC”) on November 8, 2022, to the public offering.

However, the registration statement for the offering and draft prospectus (“Filing and Draft Prospectus”) of UBA are not yet effective. During this time UBA, financial advisor and lead underwriters are being evaluated altogether regarding various external situations such as economic trends, situation of capital & money market including investor confidence. If the overall situation is positive and appropriate, UBA will conduct an initial public offering (IPO) and will list the shares on the mai. The company will inform further progress.

The investors can study the information in detail from the Filing and Draft Prospectus which has been submitted to the SEC at <https://www.sec.or.th>

Please be informed accordingly.

Sincerely yours,

SiamEast Solutions Public Company Limited

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(Mr. Kirk Leekasem)

Deputy Chief Executive Officer



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