

(UNOFFICIAL TRANSLATION)

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NOTIFICATION OF THE STOCK EXCHANGE OF THAILAND

Re: Exemption of Fees Imposed on the Filing of Applications for Listing Ordinary Shares on the Market for Alternative Investment under the “Pride in Thai Innovative and Creative Business Project” for Project 2 and Project 3 B.E. 2558 (2015)

By virtue of Clause 30 of the Regulations of the Stock Exchange of Thailand Re: Listing of Securities on the Market for Alternative Investment, 2003 dated March 24, 2003, the Stock Exchange of Thailand hereby issues the following regulations:

1. This Notification shall come into force as from March 16, 2015 to December 31, 2017.
2. For the purpose of encouraging the listing of ordinary shares under the “Pride in Thai Innovative and Creative Business Project” for Project 2 and Project 3, an exemption of fees imposed on the filing of applications for listing ordinary shares under the Notification of the Stock Exchange of Thailand Re: schedule of fees imposed on the listing of securities on the “Market for Alternative Investment” B.E. 2544 (2001), dated 28 June 2001, is granted to applicants who file their applications to list ordinary shares under the “Pride in Thai Innovative and Creative Business project” Project 2 with the Exchange within 2016 and the “Pride in Thai Innovative and Creative Business Project” Project 3 with the Exchange within 2017.

The applicants under the first paragraph shall file the following documents:

- (1) application for listing ordinary shares, and the relevant documents required by the Exchange;
- (2) documents substantiating that the Office has approved the application to sell new ordinary shares of the applicant under the “Pride in Thai Innovative and Creative Business Project” Project 2 or Project 3 to the general public, as the case maybe;
- (3) statement made by the financial advisor confirming that the applicant has full qualifications which meet the regulations set out by the Exchange Re: listing of securities on the “Market for Alternative Investment”, **save for** the qualification concerning distribution of minority shareholding.

Notified on this 16th day of March 2015.

(Signed) Kesara Manchusree
(Mrs. Kesara Manchusree)
President

Reasons for the Proclamation and Application: WHEREAS, the Market for Alternative Investment finds it appropriate to encourage companies that have potential which operate business relating to the Thai Innovative and Creative Businesses Project to make more use of capital markets for expanding their business by applying to be listed on the Market for Alternative Investment. THEREFORE, an exemption of fees imposed on the filing of applications for listing ordinary shares on the markets under the “Pride in Thai Innovative and Creative Business Project” Project 2 and Project 3 shall be granted, and the Notification shall be issued.