

(Tor.Mor./Ror. 01-05)

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**NOTIFICATION OF THE BOARD OF GOVERNORS
OF THE STOCK EXCHANGE OF THAILAND**

**Re: Fee Schedule for Listing Securities in the “Market for Alternative Investment
(mai)” B.E. 2558 (2015)**

By virtue of Clause 32 of The Regulation of the Stock Exchange of Thailand Re: Listing of Securities, Disclosure of Information, Reporting of Securities Holding and Delisting of Securities in the “Market for Alternative Investment (mai)” B.E. 2558 (2015), dated May 11, 2015, the Board of Governors of the Stock Exchange of Thailand hereby issues the following provisions:

1. This Notification shall come into force on May 16, 2015. **Effective Date**
2. Fees for listing of ordinary shares, preferred shares, transferrable subscription rights, debentures, convertible debentures or warrants to buy ordinary shares, preferred shares or debentures shall be in accordance with the rates specified in the Schedule attached hereto. **Fee Rates**
3. For the annual fee, the Listed Company shall pay the annual fee in advance for the following year. The period from 1 July of a year until 30 June of the following year shall be regarded as a fee year. In case the ordinary shares, preferred shares, transferrable subscription right, debentures, convertible debentures or warrants to buy ordinary shares, preferred shares or debentures are listed securities for the period of less than one fee year, the annual fee shall be calculated in proportion to the period of listed securities. **Payment of Annual Fee**
4. The calculation of the first year’s annual fee for the following securities shall be based upon the sum or value on the filing date: **Annual Fee Calculation**
 - (1) debentures or convertible debentures shall be calculated from the sum of issued debentures or convertible debentures; and
 - (2) warrants shall be calculated from warrants value.

The annual fee for the subsequent year shall be calculated from the sum of issued securities or value of securities, as the case may be, on the commencement date of the relevant annual fee year.

(UNOFFICIAL TRANSLATION)

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Notified on May 11, 2015

(Signed) Kesara Manchusree

(Mrs. Kesara Manchusree)

President

Reason for Promulgating this Notification: Whereas the Stock Exchange of Thailand had amended the Regulation of the Stock Exchange of Thailand Re: Listing of Securities, Disclosure of Information, Reporting of Securities Holding and Delisting of Securities in the “Market for Alternative Investment (mai)” B.E. 2558 (2015) the provisions of which gives virtue to the issuance of this Notification. It is also for correct and consistent reference to the Regulation giving virtue to the issuance of this Notification, it is, therefore, expedient to issue this Notification.

Schedule of Fees for Listing in the “Market for Alternative Investment (mai)”

Category	Rate of Fees
(1) <u>Ordinary shares, preferred shares</u> (1) Application fee (2) Initial listing fee (3) Annual fee (4) Capital increase fee	- Baht 25,000 - 0.025 percent of the paid-up capital, with minimum fee of not less than Baht 50,000 and maximum fee rate of not exceeding Baht 1,500,000. - 0.02 percent of the paid-up capital, with minimum fee of not less than Baht 25,000 and maximum fee rate of not exceeding Baht 1,500,000. - Exempted <u>Remarks:</u> Paid-up capital under this Schedule shall mean paid-up capital of ordinary shares and/or preferred shares which are listed securities.
2. <u>Transferable subscription rights</u> (1) Application fee (2) Initial listing fee (3) Annual fee (4) Fee for each capital increase for exercise of subscription rights	- Exempted - Exempted - Exempted - Exempted
3. <u>Debentures and convertible debentures</u> (1) Application fee (2) Initial listing fee (3) Annual fee	- Baht 15,000 - 0.0125 percent of the sum of issued debentures or convertible debentures on the filing date, with minimum fee of not less than Baht 15,000 and maximum fee of not exceeding Baht 50,000. - 0.0125 percent of the sum of issued debentures and convertible debentures, with minimum fee of not less than Baht 15,000 and maximum fee of not exceeding Baht 50,000.

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Category	Rate of Fees
<p>4. <u>Warrants to buy ordinary shares, preferred share or debentures</u></p> <p>(1) Application fee</p> <p>(2) Initial listing fee</p> <p>(3) Annual fee</p> <p>(4) Fee for each capital increase for exercise of subscription rights to warrants</p>	<p>- Baht 15,000</p> <p>- 0.0125 percent of the value of warrants to buy ordinary shares, preferred share or debentures, with the minimum fee of not less than Baht 15,000 and the maximum fee of not exceeding Baht 50,000.</p> <p>In the case that the warrants has no value assigned, the fee shall be Baht 15,000.</p> <p>- 0.0125 percent of value of warrants to buy ordinary shares, preferred share or debentures, with the minimum fee of not less than Baht 15,000 and the maximum fee of not exceeding Baht 50,000.</p> <p>In the case that the warrants has no value assigned, the fee shall be Baht 15,000.</p> <p>- Exempted</p>